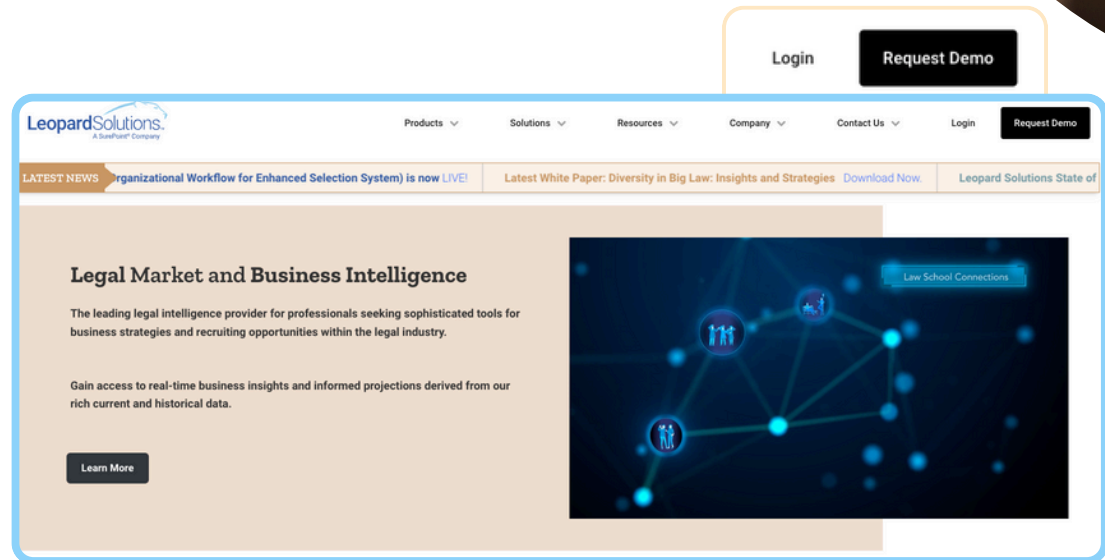


Accessing Leopard PROWESS on the Leopard Solutions Dashboard



STEP 1

Visit LeopardSolutions.com;
Navigate to the top right
corner of the menu bar and hit
“**Login**”.



STEP 2

Enter your login Credentials and
hit “**Sign In**”.

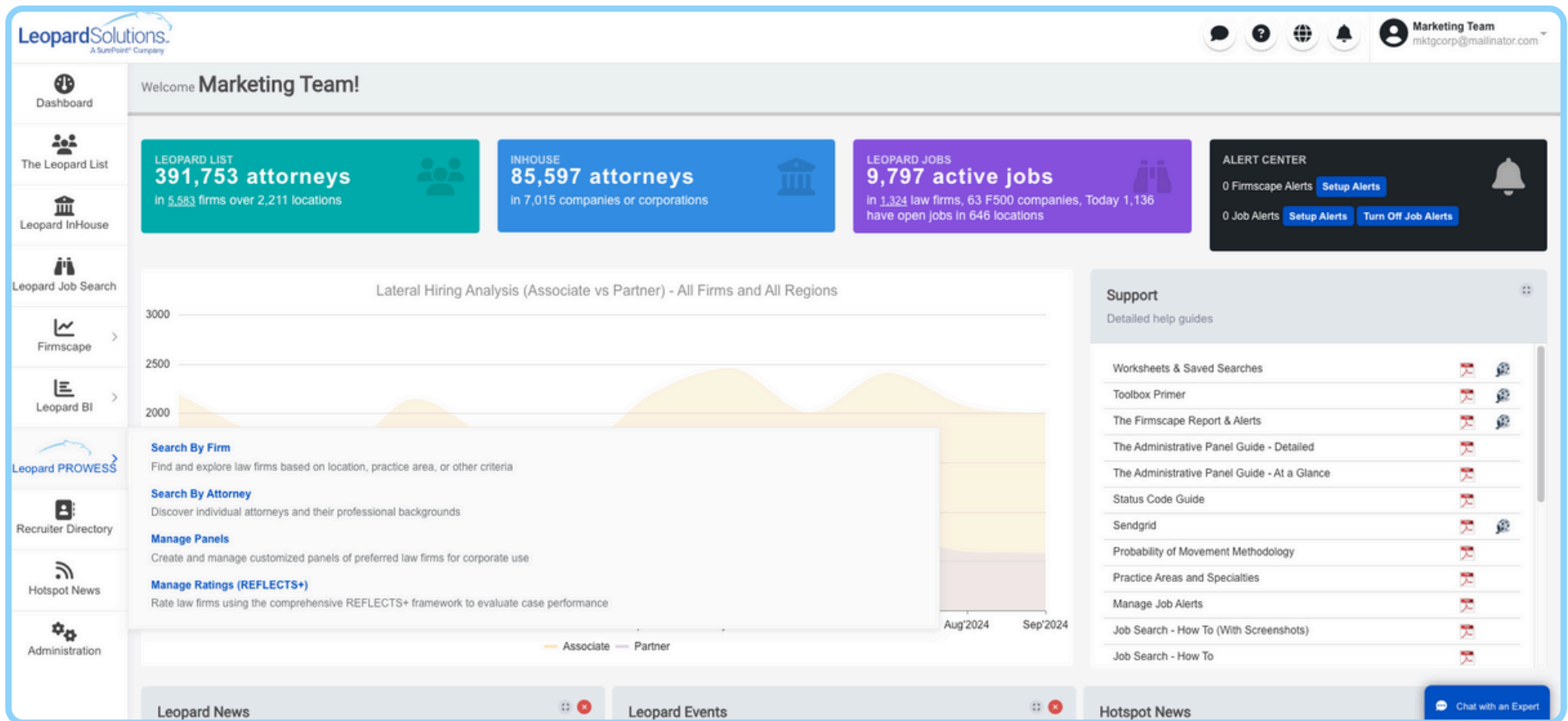


Accessing Leopard PROWESS on the Leopard Solutions Dashboard



STEP 3

Welcome to the Leopard Solutions dashboard! To access Leopard PROWESS, go to the left menu bar and click **"Leopard PROWESS"**. From there, you can Search by Firm, Search by Attorney, Manage Panels, and Manage Ratings.

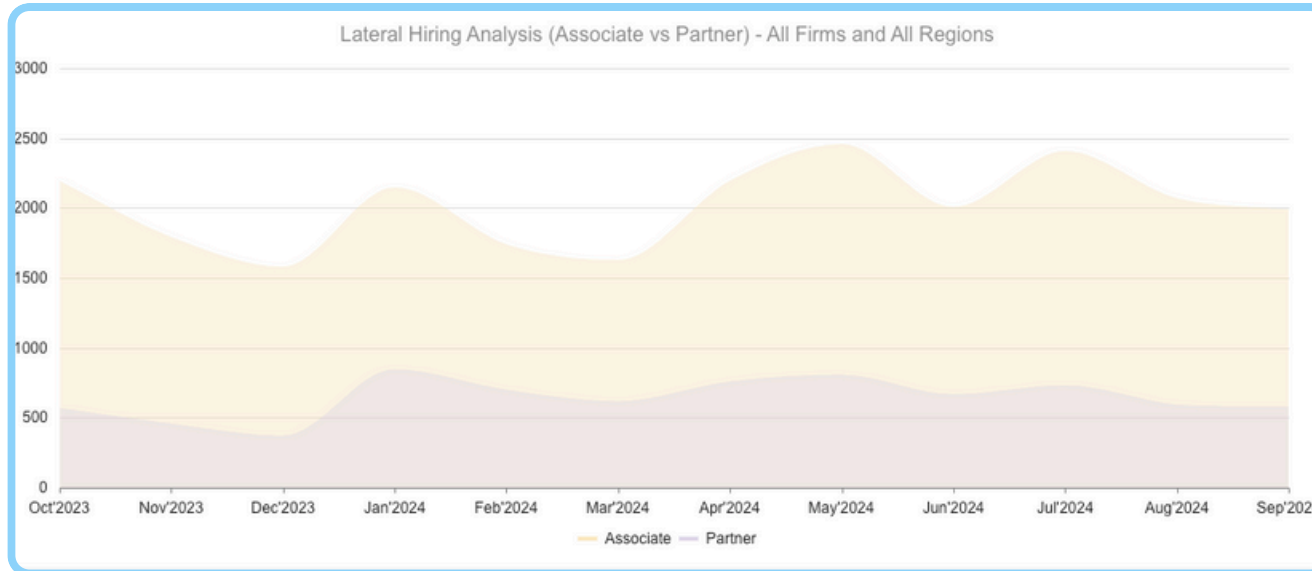


















Accessing Leopard PROWESS on the Leopard Solutions Dashboard



NOTE: The Leopard Solutions dashboard includes several blocks:

- The Lateral Hiring Analysis - Showing the hiring amongst Associates vs. Partners across all firms and regions throughout the year.
- Support Guides - Materials to assist our Dashboard users; Those labeled **Leopard PROWESS** will be helpful to you.



Support	
Detailed help guides	
Worksheets & Saved Searches	 
Toolbox Primer	 
The Firmscape Report & Alerts	 
The Administrative Panel Guide - Detailed	
The Administrative Panel Guide - At a Glance	
Status Code Guide	
Sendgrid	 
Probability of Movement Methodology	
Practice Areas and Specialties	
Manage Job Alerts	
Job Search - How To (With Screenshots)	
Job Search - How To	

Accessing Leopard PROWESS on the Leopard Solutions Dashboard



- Leopard News - The latest news and announcements from our team.
- Leopard Events - A list of Leopard Solutions' upcoming Events and Webinars.
- Hotspot News - Law Firm news regarding business deals, office opens/closures and lateral moves.

Leopard News
Stay updated with the latest news and announcements from our team

Transform Your Outside Counsel Hiring Process Mon Oct 07 2024

NEW – Leopard Solutions is transforming how corporate legal departments select outside counsel!

NEW **Leopard PROWESS**
Panel Ranking and Organizational Workflow for Enhanced Selection System

- Your data-driven solution for outside counsel hiring. With access to over 5,500 law firms and 388,000 attorneys, finding the perfect legal partner has never been easier.

Leopard Events
Upcoming Events and Webinars

Webinar: Leopard PROWESS 10/29 Tue Oct 15 2024

Unlocking the Power of Leopard PROWESS (Panel Ranking and Organizational Workflow for Enhanced Selection System) for Precise Data-driven Outside Counsel Selection

Leopard Solutions
A SurePoint Company

Unlocking the Power of Leopard PROWESS
Panel Ranking and Organizational Workflow for Enhanced Selection System

Tuesday, Oct. 29, 2024 1PM ET

Hotspot News View more
Law news delivered daily

Summary/Date of Story
News: Oct 23, 2024

LAW360 A transactional lawyer from Morgan Lewis & Bockius's mergers and acquisitions division has been appointed to lead the firm's Philadelphia office.

LAW360 A patent prosecutor from Fish & Richardson PC has joined Haynes and Boone LLP's San Francisco office, the firm announced Tuesday.

LAW.COM The most recent additions coincide with ongoing attempts by UK-based companies to break into the U.S. market.

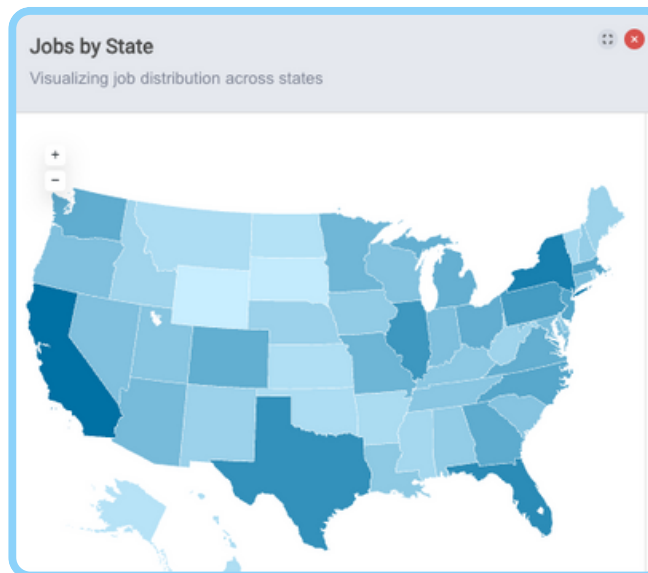
RELINK An overview of the lateral hiring market, stressing the need for individuals and teams, and an analysis of the distribution of lawyers across core practice areas to identify key areas for firm growth and potential opportunities are provided by the Lawyer's City 50 ranking 2024.

Accessing Leopard PROWESS on the Leopard Solutions Dashboard



- Recently Updated Firms - Keep up with changes to Leopard Solutions tracked firms.
- Jobs By State - A visual map showing job distribution
- Recent Job Alerts - Leopard Jobs subscribers can keep track of their job alerts.

Recently Updated Firms		
Latest changes in our tracked firms		
Change Type	Details	Date
New Firms	Barron Rosenberg Mayoras & Mayoras PC	Wed Oct 23 2024
New Firms	Berman & Simmons	Wed Oct 23 2024
New Firms	Cooney & Conway	Wed Oct 23 2024
New Firms	Hughes Fowler Carruthers	Wed Oct 23 2024
New Firms	McFarlane Law	Wed Oct 23 2024
New Firms	Pribanic & Pribanic	Wed Oct 23 2024

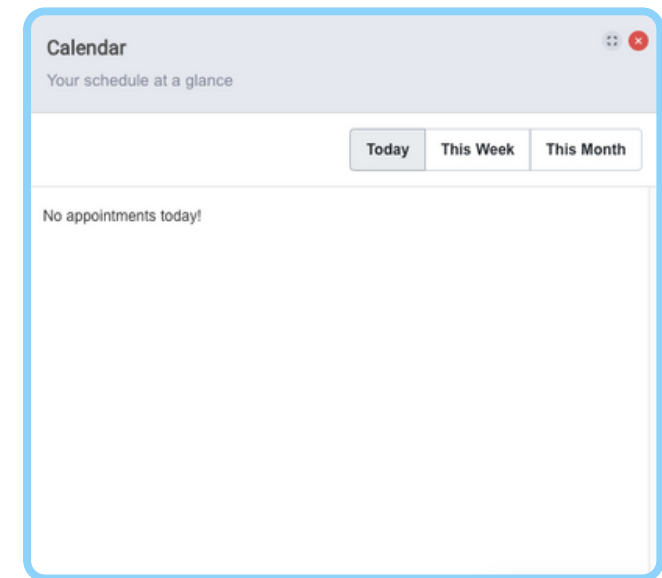
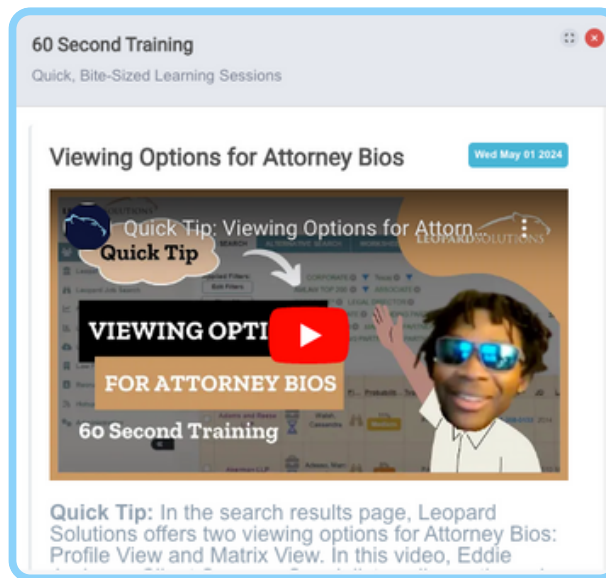
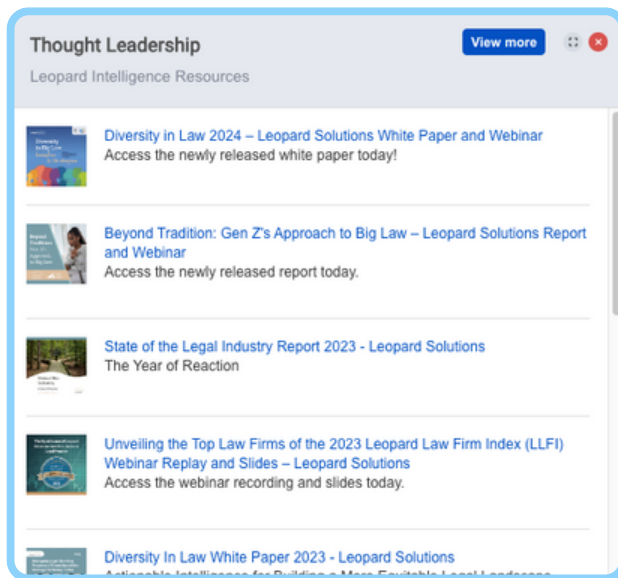


Recent Job Alerts	
Latest notifications for job openings	
Go to Job Alerts program	
Notification	Alerts

Accessing Leopard PROWESS on the Leopard Solutions Dashboard



- Thought Leadership - Leopard Solutions intelligence resources - from webinars and infographics to research reports and articles.
- Trainings - Quick, 'bite-sized' learning sessions on the Leopard Solutions platform.
- Calendar - Leopard List subscribers can view appointments set up via the Leopard List platform.



If you are interested in gaining additional access to our database, or learning more about Leopard List, Firmscape, Leopard Job Search, or Leopard BI, contact sales@leopardsolutions.com.




LEOPARD PROWESS - Creating a Law Firm Panel

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 1

To create a law firm panel, you will first need to perform a search for law firms. To **find a law firm**, hover over the “**Leopard PROWESS**” icon, and hit “**Search by Firm**.”

 Leopard PROWESS >	Search By Firm Find and explore law firms based on location, practice area, or other criteria
 Leopard Cub	Search By Attorney Discover individual attorneys and their professional backgrounds
 Law Firm Profiles	Manage Panels Create and manage customized panels of preferred law firms for corporate use
	Manage Ratings (REFLECTS+) Rate law firms using the comprehensive REFLECTS+ framework to evaluate case performance

LEOPARD PROWESS - Creating a Law Firm Panel

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 2



Begin to **add your desired filters**. You can filter your results by location, practice area, speciality, and firm size.

NOTE: If you have a specific firm in mind, you can enter it into the "Search by Firm Name" bar.

(ie. location and practice selections)

Location(s) Range

tam

Tamaqua, Pennsylvania, USA

Tamarac, Florida, USA

Tampa, Florida, USA

Tampere, Finland, Finland

Practice Area(s) AND / OR

LITIGATION x

BANKING

BANKRUPTCY

CORPORATE

EDUCATION

ENERGY

ENVIRONMENT

ERISA-C&B

INFORMATION TECHNOLOGY

INSURANCE

INTELLECTUAL PROPERTY

LABOR & EMPLOYMENT

LITIGATION

PERSONAL INJURY

REAL ESTATE

STEP 3

Filter your selections as you see fit and hit **"Search."**

NOTE: Your list will populate based on your chosen filters.

Search Firms / Attorneys

☒ Search by Firm ☐ Search by Attorney

Firm(s) Location(s) Range Practice Area(s) AND / OR Speciality(s) AND / OR

Search by firm name Filter by location Filter by practice area Filter by speciality

* States are being shown in blue

Firm Size

Filter by size Show only firms which has connections? ☐

Clear Filters Search

LEOPARD PROWESS - Creating a Law Firm Panel

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 4

Your results will provide a list of law firms. Results with **blue text** are **hyperlinks** and lead to additional information.

Export to Excel
Save this search

Add To Panel	Firm Name ↑	Location	Practice Area	Specialty	Partner	Associate	Gender Diversity	Ethnic Diversity	Engagement Status	Firm Connections
	Adelson, Ellenburg & McDonough LLC.	Tampa, FL	LITIGATION	ANY	2	0	50%	0%		0
	Altura, Junqueira & Weinstein	Tampa, FL	LITIGATION	ANY	3	4	75%	25%		0
	Anthony, Hungate & Kebler LLP.	Tampa, FL	LITIGATION	ANY	38	22	16%	16%	Draft	0

Firmscape Report - "Anthony, Hungate & Kebler LLP."

Firm Details

Anthony, Hungate & Kebler LLP.
MAIN OFFICE
301 E. Kennedy Boulevard Suite 1700
Tampa, Florida 33602
Phone: 813-221-1199
Fax: 813-221-1198
Website: www.ahkllp.com

Firm Description

[Firm Name Here] was added to the Leopard database on Apr 14, 2009, with top practice area(s) in LITIGATION. [Firm Name Here] is headquartered in Tampa and has 6 domestic offices.

Leopard Firm Index

To see more, access the Firm Index Report in Leopard BI

354

0 Poor Fair Good Very Good 500

Current Status Codes

Status	Associate	Partner	Counsel	Total
N/C	79	62	1	142

Attorney Details

Name	JD	School	Practice Area	Specialties
Callahan, Thomas	1990	AKRON	LITIGATION	APPELLATE/ ARBITRATION/ LAND USE/ COMPLEX/ PRODUCT LIABILITY/ INTELLECTUAL PROPERTY/ NON COMPETES/ TRADE SECRETS/ INSURANCE/ CONSTRUCTION
Marquart, William	2002	STETSON	LITIGATION	CONSTRUCTION/ GOVERNMENT/ LICENSING
Colitz III, D	1999	U OF FLORIDA	LITIGATION	CONSTRUCTION/ GENERAL LIABILITY
Gordich, Ronald	2000	STETSON	LITIGATION	BANKING/ FORECLOSURE/ REAL ESTATE/ PROBATE/ TRUSTS & ESTATES/ CLASS ACTION/ BANKRUPTCY/ CONSTRUCTION/ LENDING

Clicking on the **law firm's name** will bring you to a detailed **Firmscape report**, including firm details, the firm's ranking on the Leopard Law Firm Index (LLFI), the overall stability of the firm, and more.

Clicking on the **number under "Partner" or "Associate"** will allow you to see details on each attorney, including their History, JD, School, Bio, Memberships, and more.

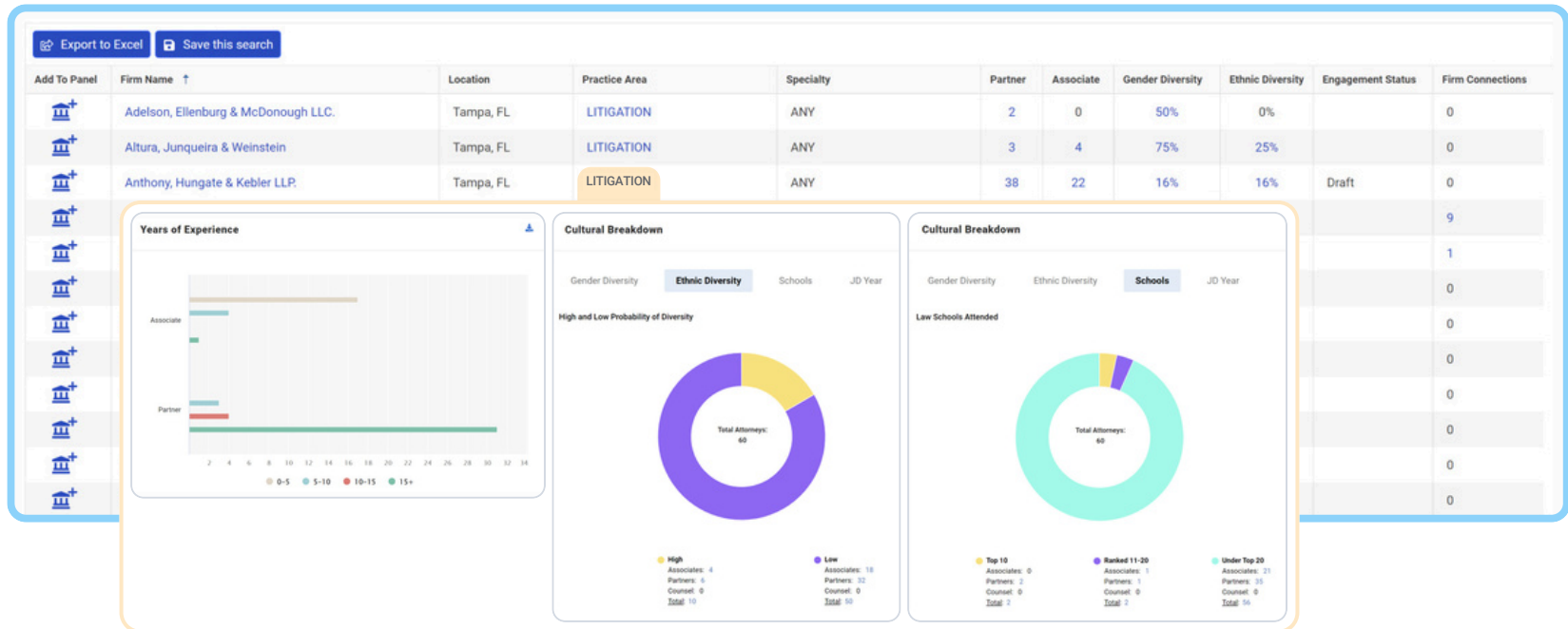
LEOPARD PROWESS - Creating a Law Firm Panel

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 4 (cont)

Clicking on the **Practice Area** will allow you to analyze the specific practice group that matches your search; view years of experience, diversity, financials and attorney networks. Click **"Back"** to return to the search results.



LEOPARD PROWESS - Creating a Law Firm Panel

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 4 (cont)

Clicking on the **number under “Firm Connections”** will allow you to view how attorneys at your company may know attorneys at this firm.

Firmwide Connection Report

There are 8 distinct attorneys in APPELQUIST, ANDERSON & SHENEFIELD LLP. connected to 3 distinct contacts in BANK OF AMERICA.

Export Excel

Applied Filters: No filters applied

Clear Filters

Strength	The Leopard List - APPELQUIST, ANDERSON & SHENEFIELD LLP.					Connected By	Leopard InHouse - BANK OF AMERICA				
	Attorney Name	Type	Location		Phone		Contact Name	Type	Location		Phone
High	Andersson, David	ASSOCIATE	Kansas City			— / Appelquist, Anderson &	Andersson, David	ASSISTANT GENERAL COUNSEL	Charlotte		704.386.1881
High	Chen, Robert	PARTNER	Ka			<div>Connection Details:<ul style="list-style-type: none">Work History<p>Robert Chen and David Andersson had both worked in the CORPORATE practice area in Ferrero and Koontz LLC. in New York in 2011-2012.</p></div>	Andersson, David	ASSISTANT GENERAL COUNSEL	New York		704.386.1881

NOTE: The diversity % for the cohort of attorneys matching your search is also listed in the search results. You can click the hyperlink to view the details of the diverse attorneys.

LEOPARD PROWESS - Creating a Law Firm Panel

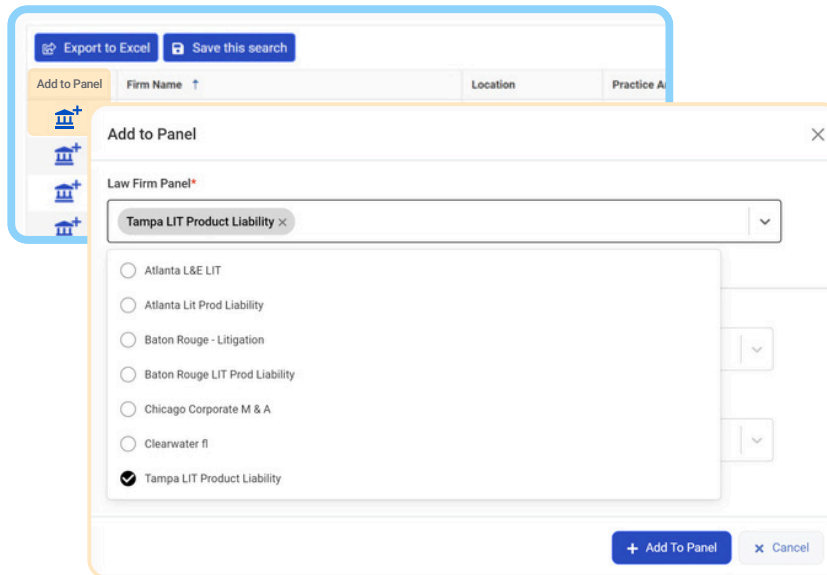
Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 5

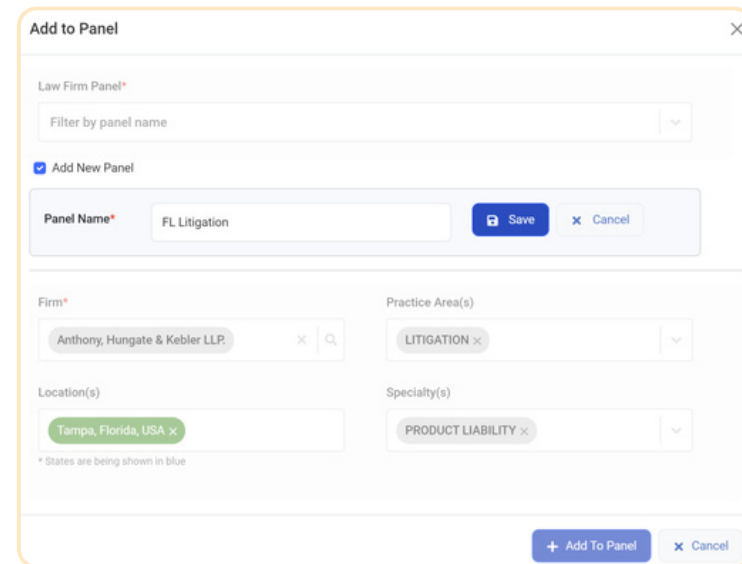
Once you have identified a firm you wish to vet further, click the “**Add to Panel**” icon. From there, you can create a new panel or add it to an existing panel made by you or one of your colleagues in your organization.

NOTE: When creating a new panel, your original search criteria is automatically populated to define it but you can make adjustments.



The screenshot shows the 'Add to Panel' dialog box. At the top, there are buttons for 'Export to Excel' and 'Save this search'. Below these are tabs for 'Add to Panel', 'Firm Name', 'Location', and 'Practice Area'. The 'Add to Panel' tab is active, showing a dropdown menu for 'Law Firm Panel*' with 'Tampa LIT Product Liability' selected. Below the dropdown is a list of other panels with radio buttons: Atlanta L&E LIT, Atlanta Lit Prod Liability, Baton Rouge - Litigation, Baton Rouge LIT Prod Liability, Chicago Corporate M & A, Clearwater fl, and Tampa LIT Product Liability (which is checked). At the bottom right are '+ Add To Panel' and 'x Cancel' buttons.

(Add to one or more existing panel)



The screenshot shows the 'Add to Panel' dialog box with the 'Add New Panel' checkbox checked. It has a 'Panel Name*' field with 'FL Litigation' entered, and 'Save' and 'x Cancel' buttons. Below this are fields for 'Firm*' (Anthony, Hungate & Kebler LLP), 'Practice Area(s)' (LITIGATION), 'Location(s)' (Tampa, Florida, USA), and 'Specialty(s)' (PRODUCT LIABILITY). At the bottom, there is a note '* States are being shown in blue' and '+ Add To Panel' and 'x Cancel' buttons.

(Create a new panel)

STEP 6

To view your saved panels, click “**Manage Panels**” in the top menu bar. You will see all panels within your organization.

LEOPARD PROWESS - Search by Attorney

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 1

If you would prefer to find a specific attorney with the experience that you need, switch to the **Search by Attorney** option – via the check box or the top menu.

Search Firms / Attorneys

☐ Search by Firm ☒ Search by Attorney

Firm(s)

Search by firm name

Location(s) Range

Filter by location

* States are being shown in blue

Practice Area(s) AND / OR

Filter by practice area

Specialty(s) AND / OR

Filter by specialty

Firm Size

Filter by size

Show only firms which has connections?

OFF

Law Schools

Filter by law school

Attorney Types

Associate × Counsel × Partner ×

Languages

Filter by language

Admits

Filter by admit

Bio Keyword

All The Words ▾

Filter by keyword

Clear Filters

Search

LEOPARD PROWESS - Search by Attorney

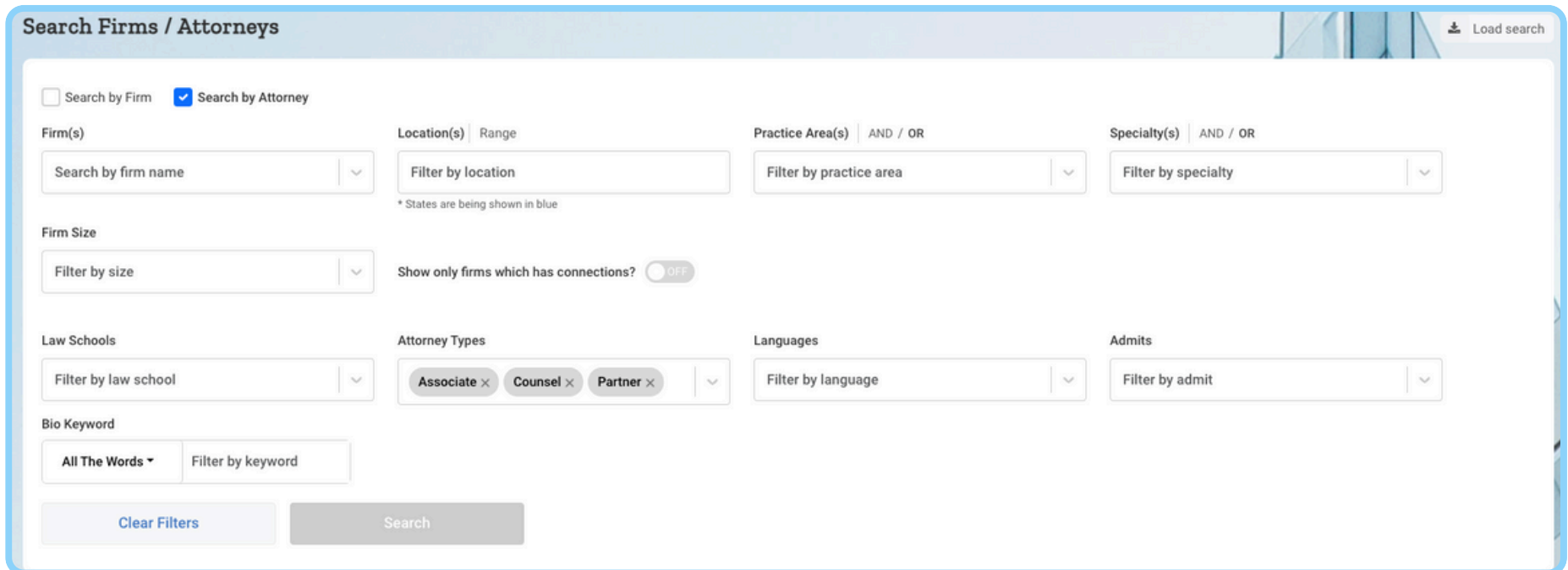
Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 2



Insert your search criteria - Search for Attorneys using the same criteria as firms and additionally, narrow it down by the attorney's law school, type (ie: Partner, Associate, Partner), languages spoken, admits, or by keyword search of the attorney bio. Hit **"Search"**.



The screenshot shows the 'Search Firms / Attorneys' interface. At the top, there are two radio buttons: 'Search by Firm' (unchecked) and 'Search by Attorney' (checked). Below this, the interface is divided into several sections for filtering:

- Firm(s):** A dropdown menu labeled 'Search by firm name'.
- Location(s):** A dropdown menu labeled 'Filter by location'. Below it, a note states '* States are being shown in blue'.
- Practice Area(s):** A dropdown menu labeled 'Filter by practice area'.
- Specialty(s):** A dropdown menu labeled 'Filter by specialty'.
- Firm Size:** A dropdown menu labeled 'Filter by size'.
- Show only firms which has connections?:** A toggle switch currently set to 'OFF'.
- Law Schools:** A dropdown menu labeled 'Filter by law school'.
- Attorney Types:** A set of buttons for 'Associate', 'Counsel', and 'Partner', each with an 'x' icon, and a dropdown arrow.
- Languages:** A dropdown menu labeled 'Filter by language'.
- Admits:** A dropdown menu labeled 'Filter by admit'.
- Bio Keyword:** A section with a dropdown menu labeled 'All The Words' and a text input field labeled 'Filter by keyword'.

At the bottom of the form, there are two buttons: 'Clear Filters' and 'Search'.

Results will show you the profiles of the attorneys that match your need.

LEOPARD PROWESS - Search by Attorney

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.




STEP 3

Once you have identified an Attorney you are interested in, click the “**Add to Panel**” icon. From there, you can create a new panel or add it to an existing panel made by you or one of your colleagues in your organization.

[Save this search](#)

Export

Add to Panel



Patrick Casey [✉](#)

Shareholder/Board Member
[Anthony Hungate & Kebler LLP](#)
[f...@b...z.com](#)
 813-...
 Tampa, Florida
 Tenure at the firm: 15 years 8 months

...s diverse practice encompasses all types of personal injury, wrongful death and property damage products liability litigation. In the course of his career, he has defended numerous products, including paints and coatings, household and industrial chemicals, solvents, agricultural **pesticides**, electronic devices, tools, automotive and aircraft components, heavy equipment, pharmaceuticals, medical devices, sports equipment, toys, electrical

[View full bio and history](#)

Practice Area	LITIGATION
Specialties	PRODUCT LIABILITY, PERSONAL INJURY, WRONGFUL DEATH, CONSTRUCTION
Languages	ENGLISH
Law School	COLUMBIA JD 1976
Admissions	FLORIDA
Undergrad	VILLANOVA U
Status	N/C
Industries	Pharmaceuticals, Medical Devices

LEOPARD PROWESS - Search by Attorney

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.




STEP 4

All searches can be saved for future reference; See the blue “**Save this Search**” text in the upper right corner of your search results.

[Save this search](#)

Export

Add to Panel



Patrick Casey [↗](#)

Shareholder/Board Member
[Anthony, Hungate & Kebler LLP](#)
 ✉ [f...@b...z.com](#)
 ☎ 813-...
 📍 Tampa, Florida
 ⌚ Tenure at the firm: 15 years 8 months

...s diverse practice encompasses all types of personal injury, wrongful death and property damage products liability litigation. In the course of his career, he has defended numerous products, including paints and coatings, household and industrial chemicals, solvents, agricultural **pesticides**, electronic devices, tools, automotive and aircraft components, heavy equipment, pharmaceuticals, medical devices, sports equipment, toys, electrical

[View full bio and history](#)

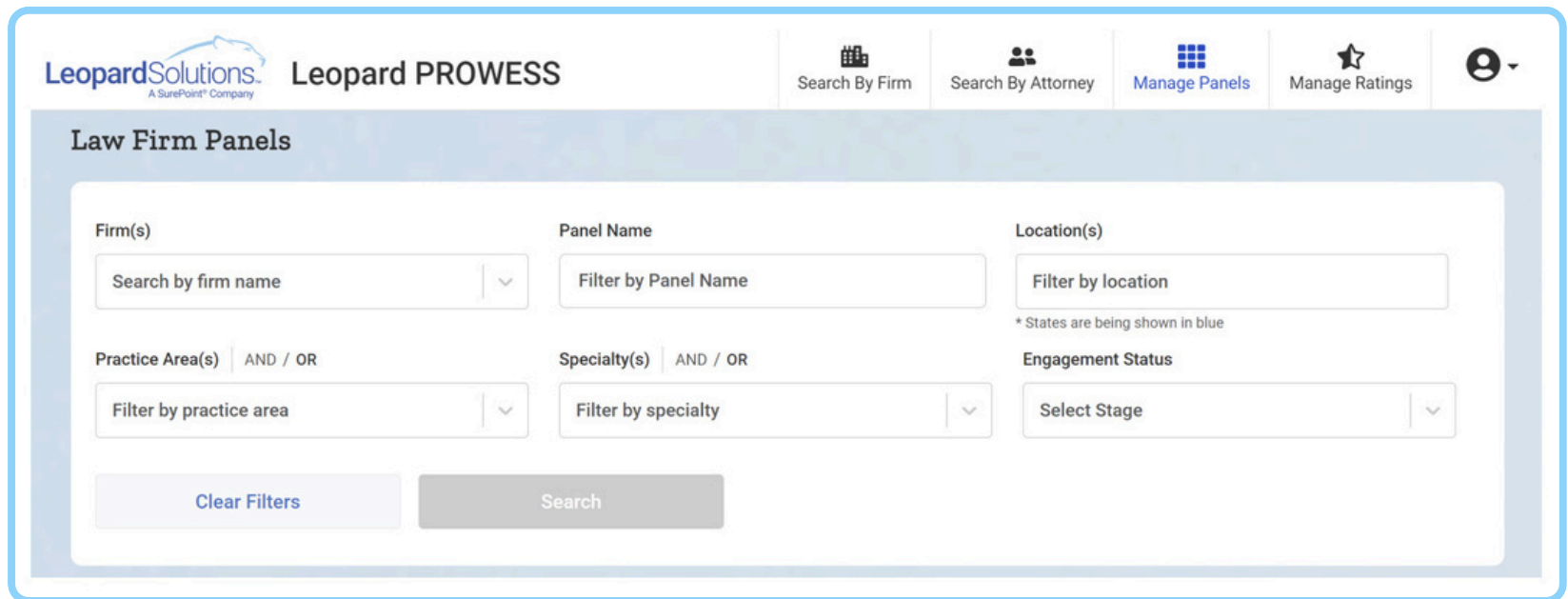
Practice Area	LITIGATION
Specialties	PRODUCT LIABILITY, PERSONAL INJURY, WRONGFUL DEATH, CONSTRUCTION
Languages	ENGLISH
Law School	COLUMBIA JD 1976
Admissions	FLORIDA
Undergrad	VILLANOVA U
Status	N/C
Industries	Pharmaceuticals, Medical Devices

NOTE: To load previously saved searches, see the “**Load Search**” text in the Search Firms / Attorneys bar. Firm searches can be exported to Excel, and attorney profiles exported as a Word document or PDF.



STEP 1

To view all of your created Law Firm Panels, navigate to **Manage Panels**. There is a search option provided to make it easier to sift through your own created panels or, you can view the whole list below the search.



The screenshot shows the 'Leopard PROWESS' interface. At the top, there's a navigation bar with the Leopard Solutions logo, the text 'Leopard PROWESS', and several icons: 'Search By Firm' (building icon), 'Search By Attorney' (people icon), 'Manage Panels' (grid icon), 'Manage Ratings' (star icon), and a user profile icon. Below this is a section titled 'Law Firm Panels'. Inside this section, there are several search filters: 'Firm(s)' with a dropdown menu labeled 'Search by firm name'; 'Panel Name' with a text input field labeled 'Filter by Panel Name'; 'Location(s)' with a text input field labeled 'Filter by location' and a note '* States are being shown in blue'; 'Practice Area(s)' with a dropdown menu labeled 'Filter by practice area'; 'Specialty(s)' with a dropdown menu labeled 'Filter by specialty'; and 'Engagement Status' with a dropdown menu labeled 'Select Stage'. At the bottom of the filter section, there are two buttons: 'Clear Filters' and 'Search'.



STEP 2

Click on the **name of the law firm** to bring up an editable window for you to manage your relationships, engagement status, and ratings with the firm.

<p>Atlanta L&E LIT</p> <p>Created By: Laura Leopard Created On: 08/27/2024 09:26:34 AM Last Updated By: Laura Leopard Last Updated On: 09/24/2024 03:44:17 PM</p> <p>+ Add More Firms</p>	<p>Mashelkar and Webber LLP.</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LABOR & EMPLOYMENT Specialty(s): LITIGATION Engagement Status: Approved</p>	<p>Coelho and Warner LLP.</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LABOR & EMPLOYMENT Specialty(s): LITIGATION Engagement Status: Draft</p>	<p>Franklin, Rozansky & Khodadadi</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LABOR & EMPLOYMENT Specialty(s): LITIGATION Engagement Status: Draft</p>	<p>Meister and Manning PLLC.</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LABOR & EMPLOYMENT Specialty(s): LITIGATION Engagement Status: Draft</p>
<p>Atlanta Lit Prod Liability</p> <p>Created By: Laura Leopard Created On: 08/27/2024 09:17:28 AM Last Updated By: Laura Leopard Last Updated On: 10/01/2024 03:28:59 PM</p> <p>+ Add More Firms</p>	<p>Petrillo, Vrettos & McGowan</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LITIGATION Specialty(s): PRODUCT LIABILITY Engagement Status: Approved</p>	<p>Andres-Spinelli</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LITIGATION Specialty(s): PRODUCT LIABILITY Engagement Status: Draft</p>	<p>Freedlander-Plaskow PLLC.</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LITIGATION Specialty(s): PRODUCT LIABILITY Engagement Status: Draft</p>	<p>Baxter and MacKay</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LITIGATION Specialty(s): PRODUCT LIABILITY Engagement Status: Draft</p>
	<p>Altenbach, Posner & LeGault LLP.</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LITIGATION Specialty(s): Any Engagement Status: Draft</p>	<p>Bordoni-Kirkpatrick PLLC.</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LITIGATION Specialty(s): PRODUCT LIABILITY Engagement Status: Draft</p>	<p>Chapman and Carbone LLP.</p> <p>Go to Firmscape report →</p> <p>Location(s): Atlanta, Georgia Practice Area(s): LITIGATION Specialty(s): PRODUCT LIABILITY Engagement Status: Draft</p>	
<p>Baton Rouge - Litigation</p> <p>Created By: Laura Leopard Created On: 08/27/2024 09:27:57 AM Last Updated By: Laura Leopard Last Updated On: 09/18/2024 01:17:47 PM</p> <p>+ Add More Firms</p>	<p>Stockberger, Alvarez & Wilson LLC.</p> <p>Go to Firmscape report →</p> <p>Location(s): Baton Rouge, Louisiana Practice Area(s): LABOR & EMPLOYMENT Specialty(s): LITIGATION Engagement Status: Rejected</p>	<p>Pellegrino, Newberry & Shavitz LLC.</p> <p>Go to Firmscape report →</p> <p>Location(s): Baton Rouge, Louisiana Practice Area(s): LABOR & EMPLOYMENT Specialty(s): LITIGATION Engagement Status: Draft</p>	<p>Treeby, Williams & Gildersleeve PLLC.</p> <p>Go to Firmscape report →</p> <p>Location(s): Baton Rouge, Louisiana Practice Area(s): LITIGATION Specialty(s): Any Engagement Status: Draft</p>	



STEP 3



To add **contact information** to your **internal team**, you will click the blue “**Add**” button in each section: InHouse Team, Finance Team, and Business Team. You have the option to add their Name, Title, and Email address. You can also add any comments you may want to note.

Add your internal team and comments

Internal Team

InHouse Team

+ Add

Carrie Lotus

Title: Deputy GC

Finance Team

+ Add

Lindsay Crouse

Title: VP Finance

Business Team

+ Add

Linda Harrison

Title: Comptroller

Comments

Edit

Went over budget by \$50,000



STEP 4



To add **contact information** to **employees at the law firm** you are working with, you will click the blue **"Add"** button in the Client Relationships and Billing section. There, you can add their Name, Title, and Email address. Under **Partners and Attorneys**, clicking the **"Add"** button will allow you to review the list of Partners and Attorneys with the skillset matching your original search, or check off **"Show all attorneys at the firm"** for a complete list.

Mashelkar and Webber LLP.

Client Relationship

Richard Harris

Title: Intake Admin

Billing

Larry Fortensky

Title: CFO

Partners

Dallaire Kelly

Attorney Rating: ★ ★ ★ ★ ★ (Average Rating: ★ ★ ★ ★ ★)

Title: Partner

Ashley D. Alfonso has been defending businesses and insurers in general liability and civil litigation matters since 2011.

Baker Richard

Attorney Rating: ★ ★ ★ ★ ★ (Average Rating: ★ ★ ★ ★ ★)

Title: Partner & General Counsel

Bradley Brad S. Wolff defends businesses and individuals in litigation connected to products liability, premises liability and personal injury.

Add Attorneys

Search by attorney name

Search

Clear

☒ Show all attorneys at the firm

	Attorney Name	JD Year	Type	Location(s)	Practice Area(s)	Specialties
<input type="checkbox"/>	Alexandru Diana	2020	ASSOCIATE	Atlanta, Georgia	INSURANCE	FRAUD / LITIGATION
<input type="checkbox"/>	Aziz Chase	2022	ASSOCIATE	Atlanta, Georgia	LITIGATION	PERSONAL INJURY / INSURANCE / PREMISES LIABILITY / TRANSPORTATION / WRONGFUL DEATH
<input type="checkbox"/>	Baccaro Erin	2020	ASSOCIATE	Birmingham, Alabama	LITIGATION	WORKERS COMP
<input type="checkbox"/>	Bartasis Kimberly	2014	ASSOCIATE	Atlanta, Georgia	LITIGATION	PRODUCT LIABILITY / INSURANCE / PREMISES LIABILITY
<input type="checkbox"/>	Bell Olivia	2022	ASSOCIATE	Atlanta, Georgia	LITIGATION	PREMISES LIABILITY
<input type="checkbox"/>	Bogardus Benoit	2014	ASSOCIATE	Atlanta, Georgia	LITIGATION	PERSONAL INJURY / PRODUCT LIABILITY / TRANSPORTATION / WRONGFUL DEATH
<input type="checkbox"/>	Bowles Shameka	2020	ASSOCIATE	Atlanta, Georgia	LITIGATION	INSURANCE / TRANSPORTATION / PERSONAL INJURY / PRODUCT LIABILITY / FRAUD / PREMISES LIABILITY / WRONGFUL DEATH
<input type="checkbox"/>	Brooks Douglas	2002	SENIOR COUNSEL	Atlanta, Georgia	LITIGATION	WORKERS COMP / APPELLATE / INVESTIGATIONS
<input type="checkbox"/>	Brown Dinesh	2008	ASSOCIATE	Atlanta, Georgia	LITIGATION	TRANSPORTATION / GENERAL LIABILITY
<input type="checkbox"/>	Burbrink Kublanow Louise	2023	ASSOCIATE	Atlanta, Georgia	LITIGATION	PREMISES LIABILITY / FRAUD / INSURANCE
<input type="checkbox"/>	Callahan Sara	1989	SENIOR COUNSEL	Atlanta, Georgia	LITIGATION	WORKERS COMP
<input type="checkbox"/>	Chappell Rebecca	2004	SENIOR COUNSEL	Atlanta, Georgia	LITIGATION	INSURANCE / FRAUD / PREMISES LIABILITY
<input type="checkbox"/>	Chorpash Holly	2020	ASSOCIATE	Atlanta, Georgia	INSURANCE	LITIGATION
<input type="checkbox"/>	Chorshani	2014	ASSOCIATE	Atlanta, Georgia	LITIGATION	WORKERS COMP

1

2

1 - 50 of 100 items

View their experience and skillset, and **add them to your panel** as a wishlist, or as they get added to your cases.



STEP 5



To keep track of your engagement status, see the “**Engagement Details**” container. There you can select between “Draft”, “Due Diligence”, “Approved” or “Rejected”. This status will be viewable when you are searching for firms. You can also edit the search criteria.

You can also edit the search criteria here

Engagement Details

Engagement Status

Approved

X

Firm Criteria

Edit

Location(s)
Atlanta, Georgia

Practice Area(s)
LABOR & EMPLOYMENT

Specialty(s)
LITIGATION

LEOPARD PROWESS - Case notes and ratings

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 1

Once you are working with a firm, you can **add case notes** and **rate the firm**. To add case notes, navigate to “**Manage Panels**” and click on the **firm name** within your panel. Under “**Cases**”, on the bottom right, click the blue “**Add**” button.



STEP 2

Type in the title of the case, as well as any descriptors you would like to add to the description. Hit “**Save**”.

Firm Average Rating

* Ratings are calculated based on average of cases rating

Risk Management and Compliance	★★★★★
Expertise and Knowledge	★★★★★
Financial Management	★★★★★
Legal Strategy Effectiveness	★★★★★
Efficiency and Timeliness	★★★★★
Communication and Responsiveness	★★★★★
Timeliness	★★★★★
Client Satisfaction	★★★★★
OVERALL ALL VALUE	★★★★★

Cases

+ Add

Case #1: Litman VS GSK

product liability

	Your Rating	Average Rating
Risk Management and Compliance	★★★★★	★★★★★
Expertise and Knowledge	★★★★★	★★★★★
Financial Management	★★★★★	★★★★★
Legal Strategy Effectiveness	★★★★★	★★★★★
Efficiency and Timeliness	★★★★★	★★★★★
Communication and Responsiveness	★★★★★	★★★★★
Timeliness	★★★★★	★★★★★
Client Satisfaction	★★★★★	★★★★★
OVERALL ALL VALUE	★★★★★	★★★★★

LEOPARD PROWESS - Case notes and ratings

Panel **R**anking and **O**rganizational **W**orkflow for **E**nhanced **S**election **S**ystem allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 3

After adding your case, you can then **add a rating** between 1 and 5 stars, using the Leopard Solutions **REFLECTS+** model: **R**isk Management and Compliance, **E**xpertise and Knowledge, **F**inancial Management, **L**egal Strategy Effectiveness, **E**fficiency and Timeliness, **C**ommunication and Responsiveness, **T**imeliness, and Client **S**atisfaction.

NOTE: These ratings will contribute to the firm's overall rating by your company and cannot be viewed by anyone outside your organization.

Firm Average Rating

* Ratings are calculated based on average of cases rating

Risk Management and Compliance	★★★★★
Expertise and Knowledge	★★★★★
Financial Management	★★★★★
Legal Strategy Effectiveness	★★★★★
Efficiency and Timeliness	★★★★★
Communication and Responsiveness	★★★★★
Timeliness	★★★★★
Client Satisfaction	★★★★★
OVERALL ALL VALUE	★★★★★

Cases

+ Add

Case #1: Litman VS GSK

product liability

	Your Rating	Average Rating
Risk Management and Compliance	★★★★★	★★★★★
Expertise and Knowledge	★★★★★	★★★★★
Financial Management	★★★★★	★★★★★
Legal Strategy Effectiveness	★★★★★	★★★★★
Efficiency and Timeliness	★★★★★	★★★★★
Communication and Responsiveness	★★★★★	★★★★★
Timeliness	★★★★★	★★★★★
Client Satisfaction	★★★★★	★★★★★
OVERALL ALL VALUE	★★★★★	★★★★★

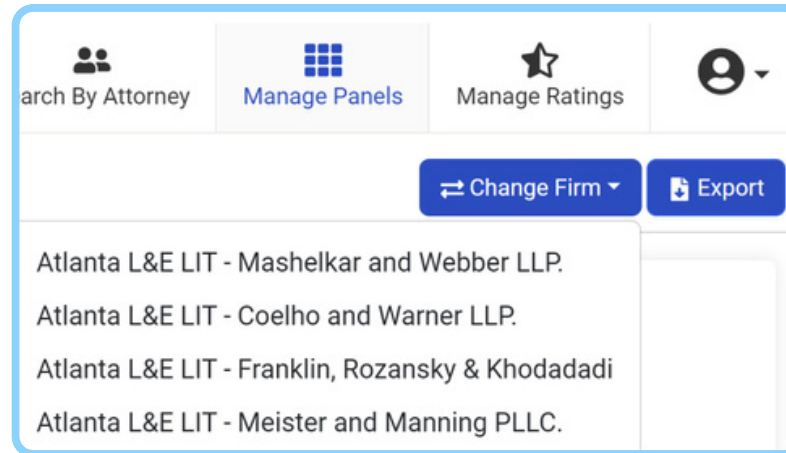
LEOPARD PROWESS - Case notes and ratings

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.



STEP 4

Once your ratings are in, you can easily compare ratings of firms on the same panel, toggling between them, by clicking the blue **"Change Firm"** button at the top right of the page.



LEOPARD PROWESS - Case notes and ratings

Panel Ranking and Organizational Workflow for Enhanced Selection System allows you to search for firms and attorneys with specific skills and experience to support your outside counsel needs.

STEP 5



The “**Manage Ratings**” tab on your account is controlled by your account administrator; They can determine which ratings your organization will use, and how granular you want to be, using the Leopard REFLECTS+ framework, or you can create your own

Default Ratings

☒ Risk Management and Compliance

☒ Expertise and Knowledge

☒ Expertise in Relevant Law: How knowledgeable was the law firm about the specific area of law relevant to the case?

☒ Use of Expert Witnesses and Specialists: Effectiveness in selecting and utilizing expert witnesses or specialists relevant to the case

☒ Knowledge Application: How well was legal knowledge applied to the specifics of the case to advance the client's interests?

☒ Financial Management

☒ Legal Strategy Effectiveness

☒ Efficiency and Timeliness

☒ Communication and Responsiveness

☒ Timeliness

☒ Client Satisfaction

Company Ratings

☒ OVERALL ALL VALUE

☒ My first second level

☒ My first second level